From: "Amir Elichai" <amir@reporty.com> [10.0.0.16]
To: ehbarak <ehbarak1@gmail.com>
Date: 4/18/2016 5:18:30 AM UTC
Subject: Re: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement

Hi Ehud,

Sure, I've told him that at the meeting (That we need someone with his experience and knowledge).

As for amit, we scheduled with them a launch - Meir, Amit, Alex and me this week.

He also want to meet Erik, probably we will do it Thursday.

Today we are meeting senior people from Moscow. Will update.

Have a great week.

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796
E: amir@reporty.com
W: www.reporty.com

CONFIDENTIALITY NOTICE:
The contents of this email message and any attachments are intended solely for the addressee(s) and may contain confidential and/or privileged information and may be legally protected from disclosure. If you are not the intended recipient of this message or their agent, or if this message has been addressed to you in error, please immediately alert the sender by reply email and then delete this message and any attachments. If you are not the intended recipient,you are hereby notified that any use, dissemination, copying, or storage of this message or its attachments is strictly prohibited.

On 18 Apr 2016, at 01:19, ehbarak <ehbarak1@gmail.com> wrote:

> Hi Amir
> I talked to Meir today.
> I think it's possible to get from him .25M. Probably .5M.
> Give him respect. Don't challenge his remarks whether they are right or wrong.
> He can help. Has a lot of relations in the VC arena in IL and abroad. I told him Amit his son is probably better deployed than our generation to chose the right way to move forward. Follow this as well.

Best
EB

Sent from my iPhone

On 17 Apr 2016, at 10:00, Amir Elichai <amir@reporty.com> wrote:

Confirmed.

Would you like me to come with the CTO ?

On Sun, Apr 17, 2016 at 1:14 PM, Meir Barel <barel@meirbarel.com> wrote:

Amir,

Let's have a lunch meeting on Tuesday, in Cantina at 13:30 ?

Brgds, Meir.

From: Amir Elichai [mailto:amir@reporty.com]
Sent: Sunday, April 17, 2016 08:41
To: Meir Barel Private
Cc: Amit Barel; ehbarak1@gmail.com
Subject: Re: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement

Hi,

I will check today if he is in israel this week.

Please see attached the Cap table.

As for the meeting - what dates works for you ?

A.E

On Sat, Apr 16, 2016 at 7:17 PM, Meir Barel Private <barel@meirbarel.com> wrote:

Yes, I will be very interested to meet Erik. Please, see if you can organize it. M.

Dr. Meir Barel

Star Ventures

Tel. +972 544 20 27 11

Sent from my iPhone

On Apr 16, 2016, at 19:15, Amir Elichai <amir@reporty.com> wrote:

> I think, the CTO its enough, and if needed we can arrange a meeting with Erik who will Join us as a VP sales (He is also going to invest - Sold his company for $xxxM Dollars.
>
> No new money arrived - hopefully next week we will start to receive the signatures.
>
> Erik Banoun 1-1.5M (Dollar)
>
> Jan Frydman 1M
>
> Avg investor group - 1M
>
> David ben rimon - 0.5
>
> And few others.
>
> No one deliver the money so far - due date May 1st.

I will send the Cap table later today.

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796

E: amir@reporty.com

W: www.reporty.com

CONFIDENTIALITY NOTICE:

The contents of this email message and any attachments are intended solely for the addressee(s) and may contain confidential and/or privileged information and may be legally protected from disclosure. If you are not the intended recipient of this message or their agent, or if this message has been addressed to you in error, please immediately alert the sender by reply email and then delete this message and any attachments. If you are not the intended recipient,you are hereby notified that any use, dissemination, copying, or storage of this message or its attachments is strictly prohibited.

On 16 Apr 2016, at 19:06, Meir Barel Private <barel@meirbarel.com> wrote:

> Yes. Who else from you senior people you recommend that we meet ?
>
> E.g. I could see you have left as of the end of March ?

Did any of the new money already arrived ?
Please, advise who are the investors in this round and how much each committed.

Yes, please, send me the cape table.

Thanks, Meir.

Dr. Meir Barel

Star Ventures

Tel. +972 544 20 27 11

Sent from my iPhone

On Apr 16, 2016, at 18:09, Amir Elichai <amir@reporty.com> wrote:

> Dear Meir,
>
> The Cash Flow plan is in the P&L including the investments. If you need a cap table let me know.
>
> As for the management - who would you like to meet ? CTO ?
>
> *Regards,*
>
> **Amir Elichai -** Founder & CEO at Reporty Homeland Security Ltd
>
> **T:** +972546783796

E: amir@reporty.com

W: www.reporty.com

CONFIDENTIALITY NOTICE:

The contents of this email message and any attachments are intended solely for the addressee(s) and may contain confidential and/or privileged information and may be legally protected from disclosure. If you are not the intended recipient of this message or their agent, or if this message has been addressed to you in error, please immediately alert the sender by reply email and then delete this message and any attachments. If you are not the intended recipient,you are hereby notified that any use, dissemination, copying, or storage of this message or its attachments is strictly prohibited.

On 16 Apr 2016, at 13:45, Meir Barel <barel@meirbarel.com> wrote:

> Amir,
>
> Thanks for the information you sent us.
>
> Please, send us further, the CF plan. While its very similar to

your P&L it shows also the seed and current investment.

We would like to meet you guys again, this time I would like to meet the management of the company and hear their view on the business.

Thanks, Meir.

From: Amir Elichai [mailto:amir@reporty.com]
Sent: Thursday, April 14, 2016 09:08
To: מאיר בראל
Cc: amit@star-ventures.com
Subject: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement

Dear Dr. Barel,

Following to a meeting.

We are happy to invite you to join Reporty Homeland Security investment round.

According to the company's board of directors we will raise funds

in a **Convertible Bridge Financing.**

We are raising a total of **$4M,** but we may increase the round to more than $4M according to the board decision**.** The target closing date is **May 1st.**

Note: There are several investors that will join to this Round and all of the investors will sign and execute the **same form** of financing agreement. Please fill the amount that you're willing to invest and send it signed to us.

Please also see attached:

1. Convertible Bridge Financing Agreement

2. Company's P&L;

3. Executive Brief

4. Investors Deck

Looking forward to have you with us on board.

Here for any question.

--

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796

E: amir@reporty.com

W: www.reporty.com

CONFIDENTIALITY NOTICE:

The contents of this email message and any attachments are intended solely for the addressee(s) and may contain confidential and/or privileged information and may be legally protected from disclosure. If you are not the intended recipient of this message or their agent, or if this message has been addressed to you in error, please immediately alert the sender by reply email and then delete this message and any attachments. If you are not the intended recipient,you are hereby notified that any use, dissemination, copying, or storage of this message or its attachments is strictly prohibited.

--

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796

E: amir@reporty.com

W: www.reporty.com

CONFIDENTIALITY NOTICE:

The contents of this email message and any attachments are intended solely for the addressee(s) and may contain confidential and/or privileged information and may be legally protected from disclosure. If you are not the intended recipient of this message or their agent, or if this message has been addressed to you in error, please immediately alert the sender by reply email and then delete this message and any attachments. If you are not the

> intended recipient,you are hereby notified that any use, dissemination, copying, or storage of this message or its attachments is strictly prohibited.

--

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796
E: amir@reporty.com
W: www.reporty.com

CONFIDENTIALITY NOTICE:
The contents of this email message and any attachments are intended solely for the addressee(s) and may contain confidential and/or privileged information and may be legally protected from disclosure. If you are not the intended recipient of this message or their agent, or if this message has been addressed to you in error, please immediately alert the sender by reply email and then delete this message and any attachments. If you are not the intended recipient,you are hereby notified that any use, dissemination, copying, or storage of this message or its attachments is strictly prohibited.